

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**LANTERNS METROPOLITAN DISTRICT NO. 1
IN THE TOWN OF CASTLE ROCK, DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Lanterns Metropolitan District No. 1 (the “**District**”), in the Town of Castle Rock, Douglas County, Colorado, will hold a special meeting on November 18, 2024 at 9:00 A.M., at 2154 E Commons Ave, Suite 2000, Centennial, CO 80122 and via teleconferencing and can be joined through the directions below:

Link: <https://us06web.zoom.us/j/88617316266?pwd=V834soaw4aqzJbii9YZ8jaGeTOW5Ok.1>

Call-in Number: 720-707-2699

Meeting ID: 886 1731 6266

Passcode: 749821

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue and/or refund general obligation indebtedness consisting of the issuance of its Limited Tax General Obligation Refunding and Improvement Bonds, Series 2024 , up to a maximum principal amount of \$29,500,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, for the purpose of refunding outstanding general obligation indebtedness and paying or reimbursing additional costs of public improvements and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted to the District’s website <https://lanternsmetrodistrict.org/>, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
LANTERNS METROPOLITAN DISTRICT NO. 1
IN THE TOWN OF CASTLE ROCK,
DOUGLAS COUNTY, COLORADO**