

LANTERNS METROPOLITAN DISTRICT NO. 1

Special Meeting in person at
2154 E Commons Ave., Suite 2000, Centennial, CO 80122 and *via teleconference* on
Monday, November 18, 2024, at 9:00 a.m.

www.lanternsmetrodistrict.org

Ben Both, President	Term to May 2025
Chris Osler, Secretary	Term to May 2025
Tim Westbrook, Treasurer	Term to May 2027
Reggie Carveth, Director	Term to May 2027
Eric Lehman, Director	Term to May 2025

This meeting will be held in person at the address listed above and via Zoom and may be joined using the following link or call-in information:

[HTTPS://US06WEB.ZOOM.US/J/88617316266?PWD=V834SOAW4AQZJBII9YZ8JAGETO W5OK.1](https://us06web.zoom.us/j/88617316266?pwd=V834SOAW4AQZJBII9YZ8JAGETO W5OK.1)

CALL-IN NUMBER: 720-707-2699

MEETING ID: 886 1731 6266

PASSCODE: 749821

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum /Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, if desired. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of October 31, 2024 Special Meeting Minutes
 - b. Ratification of 2023 Audit
6. Financial Matters
 - a. Other Financial Matters
7. Bond Matters
 - a. Discuss Status of Bond Refinancing
 - b. Consider Approval of Special Bond Fee Disclosure Letter with White Bear Ankele Tanaka & Waldron as General Counsel
 - a. Consider Approval of Engagement Letter with Ballard Spahr LLP as Bond Counsel

- b. Consider Approval of Engagement Letter with CliftonLarsonAllen LLP for Cash Flow Forecast
 - c. Consider Approval of Placement Agent Agreement with Piper Sandler & Co.
 - d. Consider Approval of Engagement Letter with Municap as Municipal Advisor
 - e. Consider Adoption of Resolution to make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Refunding and Improvement Bonds, Series 2024, up to a maximum principal amount of \$29,500,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing two Indentures of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
 - f. Other Bond Matters
8. Other Business
9. Adjourn