

LANTERNS METROPOLITAN DISTRICT NO. 3

Special Meeting

Friday, October 20, 2023 at 10:00 a.m.

2154 East Commons Avenue, Suite 2000, Centennial, CO 80122 and via Teleconference

www.lanternsmetrodistrict.org

Ben Both, President	Term to May 2025
Tim Westbrook, Treasurer	Term to May 2027
Reggie Carveth, Director	Term to May 2027
Eric Lehman, Director	Term to May 2025
Chris Osler, Secretary	Term to May 2025

This meeting will be held in person and via Zoom and may be joined at the address above or by using the following link or call-in information:

<https://us06web.zoom.us/j/84928900904?pwd=NfYlUllrApJJBmXDrcQ1JjdW05BD4k.1>

Call-in Number: 720-707-2699

Meeting ID: 849 2890 0904

Passcode: 925005

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum /Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
5. Bond Matters
 - a. Update on Status of Bond Issuance
 - b. Consider and make a final determination to issue general obligation indebtedness consisting of its: Limited Tax General Obligation Bonds, Series 2023A-1, in an approximate principal amount of \$10,800,000; Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2023A-2, in an approximate principal amount of \$9,870,000; and Subordinate Limited Tax General Obligation Bonds, Series 2023B(2), in an approximate principal amount of \$2,600,000, which amounts are subject to increase or decrease as determined by the Board or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing the Indentures of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
6. Other Business/Adjourn