

LANTERNS METROPOLITAN DISTRICT NOS. 1-5
Joint Special Meeting (Via Teleconference) and at
10 Inverness Drive East, Suite 125, Englewood, Colorado 80112
Wednesday, July 21, 2021 at 11:00 a.m.
www.lanternsmetrodistrict.org

District No. 1

Ben Both, President	Term to May 2022
Scott Carlson, Vice President	Term to May 2022
Tim Westbrook, Treasurer	Term to May 2023
Eric Lehman, Secretary	Term to May 2022
Reggie Carveth, Assistant Secretary	Term to May 2023

District Nos. 2-5

Scott Carlson, President	Term to May 2022
Kent Carlson, Secretary	Term to May 2022
Ryan Carlson, Treasurer	Term to May 2023
Ben Both, Assistant Secretary	Term to May 2022
Reggie Carveth, Assistant Secretary	Term to May 2023

This meeting will be held via Zoom and may be joined using the following link:

<https://us06web.zoom.us/j/82266476082?pwd=OWVGN0ZtMUdwZWZlZ045czNWbStYZz09>

Call-in Number: 720-707-2699

Meeting ID: 822 6647 6082

Passcode: 044134

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum /Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, if desired. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of July 6, 2021 Joint Special Meeting Minutes
6. Bond Matters (District No. 2)
 - a. Discuss Term Sheet, Financing Plan, and Schedule of Events
 - b. Review and consider adoption of a Resolution authorizing the issuance of the District’s Limited Tax General Obligation Bonds, Series 2021A(3), in an approximate principal amount of \$30,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution; authorizing the issuance of such indebtedness; authorizing the Indenture of Trust, a Bond Purchase

Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

- c. Other Bond Matters
7. Legal Matters
 - a. Consider Approval of Infrastructure Acquisition and Project Fund Disbursement Agreement
 - b. Consider Approval of Termination and Assignment Agreement
 - c. Other Legal Matters
8. Financial Matters
 - a. Consider Unaudited Financial Statements
 - b. Discuss and Consider Authorization of Bank Signers (District No. 2)
 - c. Consider Resolution Accepting District Eligible Costs
 - d. Other Financial Matters
9. Other Business
 - a. Consider Approval of Resolutions Declaring Inactive Status (District Nos. 3-5)
10. Adjourn