

LANTERNS METROPOLITAN DISTRICT NO. 1

Special Meeting

Tuesday, July 16, 2019 at 3:00 p.m.

10 Inverness Drive East, Suite 125, Englewood, CO

Reggie Carveth, President	Term to May 2020
Scott Carlson, Vice President	Term to May 2022
Terry Hodge, Treasurer	Term to May 2022
Tim Westbrook, Secretary	Term to May 2020
Mark Bailey, Assistant Secretary	Term to May 2022

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum /Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
5. Bond Issuance
 - a. Consider Adoption of Resolution Authorizing the Issuance of Limited Tax General Obligation Bonds, Series 2019A in an approximate principal amount of \$23,000,000, Subordinate Limited Tax General Obligation Bonds, Series 2019B in an approximate principal amount of \$3,000,000, and Junior Lien Limited Tax General Obligation Bonds, Series 2019C in an approximate principal amount of \$2,000,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions
 - b. Discuss Status of Bond Transaction and Closing
6. Legal Matters
 - a. Consider Approval of Termination of Facilities Acquisition and Reimbursement Agreement and Operation Funding Agreements with Jefferson 500, LLC
 - b. Consider Approval of Acceptance Resolution Accepting District Eligible Costs
 - c. Other Legal Matters
7. Other Business
8. Adjourn

2019 Regular Meetings	Location
1 st Thursday of September, and December	10 Inverness Drive East, Suite 125, Englewood