

**SPECIAL MEETING  
LANTERNS METROPOLITAN DISTRICT NO. 1**

Thursday, May 23, 2019 at 1:00 p.m.  
10 Inverness Drive East, Suite 125, Englewood, CO

Scott Carlson, President	Term to May 2022
Lonny Phelps, Vice President	Term to May 2020
Kent Carlson, Treasurer	Term to May 2022
Ryan Carlson, Secretary	Term to May 2020
Clay Carlson, Assistant Secretary	Term to May 2022

**NOTICE OF SPECIAL MEETING AND AGENDA**

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, if desired. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
  - a. Approval of February 25, 2019 Minutes
6. Bond Matters
  - a. Review Term Sheet and Financing Plan for Series 2019 Bonds
  - b. Consider Approval of Proposal for Market Study
  - c. Consider Engagement of King & Associates for Biannual Reassessment Analysis
  - d. Consider Ratification of Letter Agreement for Investment Banking Services with D.A. Davidson & Co. Fixed Income Capital Markets
  - e. Review and Consider Approval of Engagement of Ballard Spahr as Bond Counsel
  - f. Consider Proposal from North Slope Capital Advisors as External Financial Advisor
  - g. Consider Engagement of Butler Snow as Disclosure Counsel
  - h. Review and Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Bonds from White Bear Ankele Tanaka & Waldron
  - i. Review and Consider Approval of Engagement of CliftonLarsonAllen to Prepare Cash Flow Analysis
7. Legal Matters
  - a. Discuss and Consider Approval of Funding and Reimbursement Agreement (Operations)
  - b. Discuss Infrastructure Acquisition and Reimbursement Agreement
  - c. Discuss Cost Certification
  - d. Update on Resubmittal of Service Plan and Inclusion Orders (corrected legal description)
  - e. Other Legal Matters
8. Financial Matters
  - a. Consider Approval/Acceptance of Financials and Claims
  - b. Other Financial Matters
9. Other Business
  - a. Discuss Board Transition
10. Adjourn

2019 Regular Meetings	Location
1 <sup>st</sup> Thursday of March (Cancelled), June, September, and December	10 Inverness Drive East, Suite 125, Englewood